MERRY RIANA EDUCATION

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Jakarta, 13 Oktober 2026
No. MERI/13.10.206/106

Kepada Yth :
Otoritas Jasa Keuangan
Gedung Sumitro Djojohadikusumo
Jl. Lapangan Banteng Timur No.2-4
Jakarta 10710
Up. Kepala Eksekutif Pengawas Pasar Modal

Direksi Bursa Efek Indonesia
Gedung Bursa Efek Indonesia Tower 1 Lantai 6
Jl. Jenderal Sudirman Kav. 52-53
Jakarta 12190
Up. Direktur Penilaian Perusahaan

Perihal : Penyampaian Laporan Realisasi Penggunaan Dana ("LRPD") Hasil Penawaran Umum PT Merry Riana Edukasi Tbk ("Perseroan") Per 30 Juni 2026

Dengan Hormat,

Memenuhi Peraturan Otoritas Jasa Keuangan No.30/POJK.04/2015 tentang Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum, bersama ini kami sampaikan Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum PT Merry Riana Edukasi Tbk per tanggal 30 Juni 2026 sebagaimana terlampir.

Demikian kami sampaikan, atas perhatiannya kami ucapkan terima kasih.

Hormat Kami,
PT Merry Riana Edukasi Tbk

Sri Muliati
Direktur Utama

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Lampiran 1
Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum
PT Merry Riana Edukasi Tbk
Per 30 Juni 2026

No	Jenis Penawaran Umum	Tanggal Efektif	Nilai Realisasi Hasil Penawaran Umum			Rencana Penggunaan Dana				Realisasi Penggunaan Dana					Sisa Dana Hasil Penawaran Umum			Target Waktu Penggunaan Dana
			Jumlah Hasil Penawaran Umum	Biaya Penawaran Umum	Hasil Bersih	(*) Setoran Modal Entitas Anak PT Merry Riana Edukasi Delapan untuk biaya sewa, marketing, SDM, perlengkapan dan utilitas.	(**) Setoran Modal Entitas Anak PT Merry Riana Akademi Tujuh untuk biaya venue, marketing dan perlengkapan.	Total	Persentase terhadap hasil Penawaran Umum	(*) Setoran Modal Entitas Anak PT Merry Riana Edukasi Delapan untuk biaya sewa, marketing, SDM, perlengkapan dan utilitas.	(**) Setoran Modal Entitas Anak PT Merry Riana Akademi Tujuh untuk biaya venue, marketing dan perlengkapan.	Total	Persentase terhadap hasil Penawaran Umum	Pos dalam Laporan Keuangan	Total	Persentase terhadap hasil Penawaran Umum	Keterangan	
1	Penawaran Umum Saham Perdana	10 Juli 2025	30,096,960,000	2,656,744,400	27,440,215,600	17,833,885,600	9,606,330,000	27,440,215,600	100.00%	17,833,885,600	9,606,330,000	27,440,215,600	100.00%	Akun Beban Pokok Pendapatan & Beban Usaha pada Laporan Laba Rugi	-	0.00%	*) **)	

(*) Catatan : Setoran Modal Perseroan ke Entitas Anak PT Merry Riana Edukasi Delapan sudah direalisasikan 100% pada tanggal 11 Agustus 2025 berdasarkan Akta nomor 04 yang dibuat oleh Notaris Rudy Siswanto, Sarjana Hukum, Notaris di Jakarta Utara dan sebagian dana tersebut sudah digunakan oleh Entitas Anak PT Merry Riana Edukasi Delapan untuk biaya sewa, marketing, SDM, perlengkapan dan utilitas

(**) Catatan : B.Setoran Modal Perseroan ke Entitas Anak PT Merry Riana Akademi Tujuh sudah direalisasikan 100% pada tanggal 8 Agustus 2025 berdasarkan Akta nomor 03 yang dibuat oleh Notaris Rudy Siswanto, Sarjana Hukum, Notaris di Jakarta Utara dan sebagian dana tersebut sudah digunakan oleh Entitas Anak PT Merry Riana Akademi Tujuh untuk biaya venue, marketing dan perlengkapan

Jakarta, 13 Oktober 2026
PT Merry Riana Edukasi Tbk



Sri Muliati
Direktur Utama

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Lampiran 2
Detail Laporan Realisasi Penggunaan Dana
PT Merry Riana Edukasi Tbk
Per 30 Juni 2026

A. Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Tanggal Efektif	Jumlah Hasil Penawaran Umum	Biaya Penawaran Umum		
			Uraian Biaya	Jumlah	Persentase
Penawaran Umum Saham Perdana	10 Juli 2025	30,096,960,000	Biaya jasa penjaminan (underwriting fee)	75,810,480	2.85%
			Biaya jasa penyelenggaraan (management fee)	900,000,000	33.88%
			Biaya jasa penjualan (selling fee)	75,810,480	2.85%
			Biaya jasa profesi penunjang pasar modal	1,300,000,000	48.93%
			Biaya jasa lembaga penunjang pasar modal	35,000,000	1.32%
			Biaya jasa konsultasi keuangan (financial	-	0.00%
			Biaya lain-lain yang dapat diatribusikan	270,123,440	10.17%
			Jumlah	2,656,744,400	100.00%

Jakarta, 13 Oktober 2026
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B. Rincian Rencana dan Realisasi Penggunaan Dana Hasil Penawaran Umum

Jenis Penawaran Umum	Tanggal Efektif	Jumlah Hasil Penawaran Umum	Rencana Penggunaan Dana			Persentase rencana penggunaan dana terhadap nilai hasil Penawaran Umum	Realisasi Penggunaan Dana			Persentase realisasi terhadap nilai hasil Penawaran Umum	Deviasi	Keterangan
			(*) Setoran Modal Entitas Anak PT Merry Riana Edukasi Delapan untuk biaya sewa, marketing, SDM, perlengkapan dan utilitas.	(**) Setoran Modal Entitas Anak PT Merry Riana Akademi Tujuh untuk biaya venue, marketing dan perlengkapan.	Total		(*) Setoran Modal Entitas Anak PT Merry Riana Edukasi Delapan untuk biaya sewa, marketing, SDM, perlengkapan dan utilitas.	(**) Setoran Modal Entitas Anak PT Merry Riana Akademi Tujuh untuk biaya venue, marketing dan perlengkapan.	Total			
Penawaran Umum Saham Perdana	10 Juli 2025	27,440,215,600	17,833,885,600	9,606,330,000	27,440,215,600	100.00%	17,833,885,600	9,606,330,000	27,440,215,600	100.00%	0.00%	-

(*) Catatan : Per 30 Juni 2026, Entitas Anak PT Merry Riana Edukasi Delapan sudah melakukan realisasi dana yang disetor oleh Perseroan sebesar Rp 5.634.764.432 dan sisa dana sebesar Rp 12.199.121.168 yang akan digunakan untuk biaya sewa, marketing, SDM, perlengkapan dan utilitas di tahun berikutnya. Posisi per 31 Desember 2025 sudah merealisasikan sebagian dana sebesar Rp 1.597.633.333 dan sisa dana sebesar Rp 16.236.252.267

(**) Catatan : Entitas Anak PT Merry Riana Akademi Tujuh sudah melakukan realisasi dana yang disetor oleh Perseroan sebesar Rp 4.467.883.059 dan sisa dana sebesar Rp 5.138.446.941 yang akan digunakan untuk biaya venue, marketing dan perlengkapan di tahun berikutnya. Posisi per 31 Desember 2025 sudah merealisasikan sebagian dana sebesar Rp 2.352.985.276 dan sisa dana sebesar Rp 7.253.344.724

Jakarta, 13 Oktober 2026
PT Merry Riana Edukasi Tbk

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Lampiran 3
Rincian Penggunaan Dana Hasil Penawaran Umum
PT Merry Riana Edukasi Tbk
Per 30 Juni 2026

A. Setoran Modal Perseroan ke Entitas Anak PT Merry Riana Edukasi Delapan sudah direalisasikan 100% pada tanggal 11 Agustus 2025 berdasarkan Akta nomor 04 yang dibuat oleh Notaris Rudy Siswanto, Sarjana Hukum, Notaris di Jakarta Utara dan sebagian dana tersebut sudah digunakan oleh Entitas Anak PT Merry Riana Edukasi Delapan untuk biaya sewa, marketing, SDM, perlengkapan dan utilitas sebagai berikut.
(Dalam Rupiah)

	Rencana Penggunaan Dana	**Realisasi Penggunaan Dana**
(*) Setoran Modal Entitas Anak PT Merry Riana Edukasi Delapan untuk biaya sewa, marketing, SDM, perlengkapan dan utilitas.	17.833.885.600	17.833.885.600
Total	**17.833.885.600**	**17.833.885.600**

(*) Catatan : Per 30 Juni 2026, Entitas Anak PT Merry Riana Edukasi Delapan sudah melakukan realisasi dana yang disetor oleh Perseroan sebesar Rp 5.634.764.432 dan sisa dana sebesar Rp 12.199.121.168 yang akan digunakan untuk biaya sewa, marketing, SDM, perlengkapan dan utilitas di tahun berikutnya.

Posisi per 31 Desember 2025 sudah merealisasikan sebagian dana sebesar Rp 1.597.633.333 dan sisa dana sebesar Rp 16.236.252.267

B. Setoran Modal Perseroan ke Entitas Anak PT Merry Riana Akademi Tujuh sudah direalisasikan 100% pada tanggal 8 Agustus 2025 berdasarkan Akta nomor 03 yang dibuat oleh Notaris Rudy Siswanto, Sarjana Hukum, Notaris di Jakarta Utara dan sebagian dana tersebut sudah digunakan oleh Entitas Anak PT Merry Riana Akademi Tujuh untuk biaya venue, marketing dan perlengkapan sebagai berikut.
(Dalam Rupiah)

	Rencana Penggunaan Dana	**Realisasi Penggunaan Dana**
(**) Setoran Modal Entitas Anak PT Merry Riana Akademi Tujuh untuk biaya venue, marketing dan perlengkapan.	9.606.330.000	9.606.330.000
Total	**9.606.330.000**	**9.606.330.000**

(**) Catatan : Entitas Anak PT Merry Riana Akademi Tujuh sudah melakukan realisasi dana yang disetor oleh Perseroan sebesar Rp 4.467.883.059 dan sisa dana sebesar Rp 5.138.446.941 yang akan digunakan untuk biaya venue, marketing dan perlengkapan di tahun berikutnya.

Posisi per 31 Desember 2025 sudah merealisasikan sebagian dana sebesar Rp 2.352.985.276 dan sisa dana sebesar Rp 7.253.344.724

Jakarta, 13 Oktober 2026
PT Merry Riana Edukasi Tbk

Sri Muliati
Direktur Utama

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Jakarta, Ocotber 13, 2026
No. MERI/13.10.206/106

To:
Otoritas Jasa Keuangan
Gedung Sumitro Djojohadikusumo
Jl. Lapangan Banteng Timur No.2-4
Jakarta 10710
Attn. Chief Executive of Capital Market Supervision

Board of Directors, Indonesia Stock Exchange
Indonesia Stock Exchange Building, Tower 1, 6th Floor
Jl. Jenderal Sudirman Kav. 52-53
Jakarta 12190
Attn. Director of Company Valuation

Subject : Submission of the Report on the Realization of the Use of Proceeds ("LRPD") from the Public Offering of PT Merry Riana Edukasi Tbk (the "Company") as of 30 June 2026

Dear Sir/Madam,

In compliance with Financial Services Authority Regulation No. 30/POJK.04/2015 on the Report on the Realization of the Use of Proceeds from a Public Offering, we hereby submit the Report on the Realization of the Use of Proceeds from the Public Offering of PT Merry Riana Edukasi Tbk as of 30 June 2026, as attached.

This is submitted for your attention, and we thank you for your consideration.

Sincerely,
PT Merry Riana Edukasi Tbk

Sri Muliati
President Director

MERRY RIANA EDUCATION

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Appendix 1

Report on the Realization of the Use of Proceeds from the Intial Public Offering

PT Merry Riana Edukasi Tbk

As of 30 June 2026

No	Type of Public Offering	Effective Date	Realization of IPO Proceeds			Planned Use of Proceeds				Realization of Use of Proceeds					Remaining Proceeds from the IPO			Target Timeline for Fund Utilization
			Gross IPO Proceeds	IPO Expenses	Net IPO Proceeds	(*) Capital contribution to the subsidiary PT Merry Riana Edukasi Delapan for rental, marketing, human resources, equipment, and utility costs.	(**) Capital contribution to the subsidiary PT Merry Riana Akademi Tujuh for venue, marketing, and equipment costs.	Total	Percentage Of IPO Proceeds	(*) Capital contribution to the subsidiary PT Merry Riana Edukasi Delapan for rental, marketing, human resources, equipment, and utility costs.	(**) Capital contribution to the subsidiary PT Merry Riana Akademi Tujuh for venue, marketing, and equipment costs.	Total	Percentage Of IPO Proceeds	Financial Statement Account	Total	Percentage Of IPO Proceeds	Information	
1	Initial Public Offering	10 July 2025	30,096,960,000	2,656,744,400	27,440,215,600	17,833,885,600	9,606,330,000	27,440,215,600	100.00%	17,833,885,600	9,606,330,000	27,440,215,600	100.00%	Cost of Revenue and Operating Expense accounts on the Income Statement	-	0.00%	*) **)	-

(*) Note: The Company's capital injection into its Subsidiary PT Merry Riana Edukasi Delapan was 100% realized on 11 August 2025 pursuant to Deed No. 04 made by Rudy Siswanto, S.H., Notary in North Jakarta, and part of those funds has been used by the Subsidiary PT Merry Riana Edukasi Delapan for rent, marketing, HR, supplies and utilities

(**) Note : B. The Company's capital injection into its Subsidiary PT Merry Riana Akademi Tujuh was 100% realized on 8 August 2025 pursuant to Deed No. 03 made by Rudy Siswanto, S.H., Notary in North Jakarta, and part of those funds has been used by the Subsidiary PT Merry Riana Akademi Tujuh for venue, marketing and supplies

Jakarta, October 13, 2026
PT Merry Riana Edukasi Tbk



Sri Muliati
President Director

MERRY RIANA EDUCATION

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Appendix 2
Details of the Report on the Realization of the Use of Proceeds
PT Merry Riana Edukasi Tbk
As of 30 June 2026

A. Details of IPO Expenses

Type of Public Offering	Effective Date	Total Gross IPO Proceds	Public Offering Expenses		
			Expense Description	Amount	Percentage
Inital Public Offering	July 10, 2025	30,096,960,000	Underwriting Fee	75,810,480	2.85%
			IPO Management Fee	900,000,000	33.88%
			Selling Fee	75,810,480	2.85%
			Capital Market Supporting Professional Fee	1,300,000,000	48.93%
			Capital Marker Supporting Institution Fee	35,000,000	1.32%
			Financial Advisory Fee	-	0.00%
			Other Expenses Directly Attributable as Issuance Fee	270,123,440	10.17%
			Total	2,656,744,400	100.00%

Jakarta, October 13, 2026

PT Merry Riana Edukasi Tbk

Sri Muliati
President Director

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B. Details of Planned and Realization of the Use of Public Offering Proceeds

Type of Public Offering	Effective Date	Net IPO Proceeds	Planned Use of Proceeds			Percentage of the planned use of proceeds relative to the total value of the Public Offering proceeds.	Realization of Use of Proceeds			Percentage of realization relative to the total value of the Public Offering proceeds.	Deviation	Notes
			(*) Capital contribution to the subsidiary PT Merry Riana Edukasi Delapan for rent, marketing, HR, supplies, and utilities.	(**) Capital contribution to the subsidiary PT Merry Riana Akademi Tujuh for venue, marketing, and supplies.	Total		(*) Capital contribution to the subsidiary PT Merry Riana Edukasi Delapan for rent, marketing, HR, supplies, and utilities.	(**) Capital contribution to the subsidiary PT Merry Riana Akademi Tujuh for venue, marketing, and supplies.	Total			
Initial Public Offering	July 10, 2025	27,440,215,600	17,833,885,600	9,606,330,000	27,440,215,600	100.00%	17,833,885,600	9,606,330,000	27,440,215,600	100.00%	0.00%	-

(*) Note: As of June 30, 2026, the Subsidiary PT Merry Riana Edukasi Delapan had realized IDR 5,634,764,432 of the funds contributed by the Company, with the remaining balance of IDR 12,199,121,168 to be used for rent, marketing, HR, supplies, and utilities in the following year. As of December 31, 2025, IDR 1,597,633,333 had been realized, with the remaining balance of IDR 16,236,252,267.

(**) Note: The Subsidiary PT Merry Riana Akademi Tujuh had realized IDR 4,467,883,059 of the funds contributed by the Company, with the remaining balance of IDR 5,138,446,941 to be used for venue, marketing, and supplies in the following year. As of December 31, 2025, IDR 2,352,985,276 had been realized, with the remaining balance of IDR 7,253,344,724.

Jakarta, October 13, 2026
PT Merry Riana Edukasi Tbk



Sri Muliati
President Director

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Appendix 3
Details of the Use of Public Offering Proceeds
PT Merry Riana Edukasi Tbk
As of 30 June 2026

A. The Company's capital injection into its Subsidiary PT Merry Riana Edukasi Delapan was 100% realized on 11 August 2025 pursuant to Deed No. 04 made by Rudy Siswanto, S.H., Notary in North Jakarta, and part of those funds has been used by the Subsidiary PT Merry Riana Edukasi Delapan for rent, marketing, HR, supplies and utilities, as follows.
(In Rupiah)

	Use of Proceeds Plan	**Realization of Use of Proceeds**
(*) Capital injection into Subsidiary PT Merry Riana Edukasi Delapan for rent, marketing, HR, supplies and utilities.	17.833.885.600	17.833.885.600
Total	**17.833.885.600**	**17.833.885.600**

(*) Note: As of 30 June 2026, the Subsidiary PT Merry Riana Edukasi Delapan has realized Rp 5.634.764.432 of the funds injected by the Company, and the remaining Rp 12.199.121.168 will be used for rent, marketing, HR, supplies and utilities in the following year.

As of 31 December 2025, Rp 1.597.633.333 of the funds had been realized and the remaining balance was Rp 16.236.252.267

B. The Company's capital injection into its Subsidiary PT Merry Riana Akademi Tujuh was 100% realized on 8 August 2025 pursuant to Deed No. 03 made by Rudy Siswanto, S.H., Notary in North Jakarta, and part of those funds has been used by the Subsidiary PT Merry Riana Akademi Tujuh for venue, marketing and supplies, as follows.
(In Rupiah)

	Use of Proceeds Plan	**Realization of Use of Proceeds**
(**) Capital injection into Subsidiary PT Merry Riana Akademi Tujuh for venue, marketing and supplies.	9.606.330.000	9.606.330.000
Total	**9.606.330.000**	**9.606.330.000**

(**) Note: The Subsidiary PT Merry Riana Akademi Tujuh has realized Rp 4.467.883.059 of the funds injected by the Company, and the remaining Rp 5.138.446.941 will be used for venue, marketing and supplies in the following year.

As of 31 December 2025, Rp 2.352.985.276 of the funds had been realized and the remaining balance was Rp 7.253.344.724

Jakarta, October 13, 2026
PT Merry Riana Edukasi Tbk



Sri Muliati
President Director